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CMF Associates' enhanced due diligence services integrate fresh operations perspective with the numbers behind a deal

April 25, 2007 – CMF Associates, a provider of quality financial and management consulting services to private equity-based and rapidly growing middle-market companies, today announced the launch of enhanced, operations-focused due diligence services designed to bring private equity firms and lenders improved clarity and confidence during pre-acquisition preparations.

CMF due diligence services are performed by a dedicated team of seasoned financial professionals with broad, executive-level accounting and operations management experience. This two-pronged perspective illuminates both financial data and critical underlying operational issues inherent to a proposed investment.

Services are provided in accordance with CMF's Due Diligence Playbook, along with a personal rapport that maximizes the CMF team's effectiveness in any work environment.

"Our enhanced due diligence offering provides private equity firms and lenders with a more complete picture of an investment's risks and opportunities," said Tom Bonney, managing director. "Due diligence rounds out our service offering to private equity-backed portfolio companies, positioning CMF as Thought Leaders in servicing our private equity clients through all stages of the portfolio company relationship."

Subsequent to an acquisition, CMF can leverage the due diligence effort and shift seamlessly into successive stages of value creation, including post-transaction transition integration, reporting and systems optimization, temporary CFO services, and turnaround management.

About CMF Associates, LLC

CMF Associates, LLC is a privately-held financial consulting firm delivering financial and management advisory work to private equity, middle market and international companies. CMF's typical clients are \$20M-500M middle-market companies requiring additional resources to manage complex projects with a lot of moving parts. CMF covers most industries, including retail, wholesale and consumer products; manufacturing and distribution; services; software and high technology with both US and international operations. For more information about CMF, please visit: www.cmfassociates.com.

"I can sleep at night knowing the financial health of our business is being taken care of by CMF."

- Steve Luttmann, CEO, Leblon, New York

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