



CMF Due Diligence Services

CMF's Due Diligence Services bring actionable clarity to pre-acquisition preparations. Our in-depth, operations-focused review goes far beyond financial figures — so you get a three-dimensional picture of opportunities and risks at work in a platform or bolt-on acquisition target.

The CMF Difference

We provide seasoned technical accounting expertise.

CMF serves as a cost-effective due diligence partner with the technical acumen to illuminate critical indicators for the success of an investment. Our dedicated team is comprised of seasoned CPAs with broad experience in the Big Four and upper-level corporate accounting environments.

Our operations focus yields insight beyond the numbers.

As former company operators and financial management executives with operations-based perspective, CMF transcends earnings and balance sheets to bring you ongoing, candid communication and sound judgment regarding the quality of the technology, people and processes behind the reports.

We smoothly transition to post-acquisition financial services.

Due diligence marks just the start of CMF's expert support. We can leverage our deep background to move seamlessly into post-acquisition transition integration and beyond ... to reporting and systems optimization, transitional CFO services, and turnaround management for bolt-on or platform acquisitions.

Our process combines proven methodology and personal rapport.

While CMF's Due Diligence Playbook ensures consistent execution of our high-quality methodology, we also bring superior personal attributes to the task — including the sensitivity and flexibility to work effectively in any business environment.

Services Profile

“Deep dive” assessment

Includes project requirements, situational dynamics, and Return on Investment and Return on Attention opportunities

Off-site documentation review

Includes the offering memorandum, accounting and operations records, and assets and liabilities

On-site documentation review

Includes independent auditors workpapers and working capital data

Comprehensive presentation of findings

Thoroughly documented and tailored to specific risks, issues and areas of concern

