



# CMF Post-Transaction FORWARD Program

CMF's Post-Transaction FORWARD Program is a 120-day financial transition service designed to ensure your middle-market acquisition starts well out of the gate, and needed relationships for early success are appropriately developed.

## Overview

CMF strengthens accounting infrastructure and reporting capability, while empowering the existing finance department to operate within the new, highly leveraged environment.

### Our proven post-transaction service modules include:

- F** Finance Department Management
- O** Operational Enhancements Generating Increased Cash Flow
- R** Reporting Upgrades Meeting the Private Equity and Lender Requirements
- W** Working Capital Adjustment Schedule Preparation and Communication
- A** Acquisition Accounting and Auditing Management
- R** Rendition of Future IT System Possibilities
- D** Departmental Transition to your Full-Time CFO

## The CMF Difference

### Our cross-functional expertise keeps the critical 120-day transition on track.

With significant middle-market CFO experience, high-level accounting and audit management proficiency, and a proven project management approach captured in our Post-Acquisition 120-Day Financial Playbook, we

quickly assess and take the lead on critical aspects of the company's new financial operating environment. Our post-transaction specialists manage financial requirements and organizational challenges during this sensitive period, while the CEO and operations team maintain focus on running the business.

### We bring composure and cadence to a rapidly changing environment.

CMF's Post-Transaction FORWARD Program is designed to cut through complexities, bring a cash-on-cash return on investments, and provide objective visibility into key issues. We bring depth and breadth of knowledge and critical stability to operations, and can help defuse potentially stressful work conditions. Our corporate, transaction-focused middle-market experience enables us to provide informed strategic counsel and serve as a safe sounding board for portfolio companies — earning the trust of both private equity principals and portfolio company CEOs.

### CMF offers contingent resources for further coordinated services, if needed:

- Organizational design
- Full-time C-level executive search
- Talent assessment and coaching
- Information technology systems integration
- Supply chain and cost-accounting consulting

