

Leading Back to Stability:

CMF Turnaround Management Services



OVERVIEW

CMF's financial and operational management consulting services are built to help private equity portfolio, middle-market and small cap companies manage complex business situations. We specialize in bringing stability to businesses in transition or turmoil.

CMF's **Turnaround Management Services** provide strategic and tactical leadership and advisory support to distressed or underperforming companies — driving needed financial and operational improvements forward to ultimately protect business and lender relationships.

THE CMF DIFFERENCE

- **We bring a mature, stabilizing presence to crisis situations.**

CMF's experienced team of finance and operations veterans offers the sound judgment to bring order and assume leadership and decision-making responsibilities. We skillfully communicate with stakeholders including creditors, employees, customers, shareholders and boards, providing critical, confidence-building visibility into our turnaround action plan.

- **We understand complex capital structures and apply broad, relevant turnaround experience.**

CMF specializes in highly leveraged private equity deals that have complex capital structures with multiple entities. We quickly assess and implement the necessary financial and operational controls to maximize opportunities for asset and overall business recovery. And, we leverage our informed team and strong knowledge base to serve as an intermediary between banks and their clients to effectively move forward with the turnaround plan.

With a deep, broad background in financial and operational transformation, we react quickly to navigate turnaround management scenarios including, but not limited to:

- Violation or changes in covenants
- Significant declines in sales and operating cash flow
- Changes in operating environments
- Management turnover
- Weak financial or operational controls

- **We take action responsibly and quickly with on-the-ground resources.**

CMF can quickly deploy expert talent with the high-caliber skill set to take the reins in a turnaround situation, on the ground with your client anywhere in the United States. Our programs start with a five-day "Deep Dive," in which we gather the information to create a detailed financial and operational recovery program and map to stability.

SERVICE DETAILS

CMF leads companies in crisis back to stability with turnaround management services including:

- "Deep Dive" Situation Analysis
- Interim CEO or CFO Service
- Emergency Action Plan
- Restructuring of "New" Company
- Transition to Normal Operations

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